

BUSINESS PROFILE

TAKING YOUR BUSINESS TO NEXT LEVEL

ABOUT US

We are a Professional Services company, founded and established in 2011 then we are in constant endeavour in promoting Hong Kong as a best business centre, Finance and Travel destination of the World. We started as a Small firm and as the years passed we diversified into many different areas of business like Trading, Business Development, Company formation, Accounting & audit arrangements, Secretarial services, Tax consultancy, Banking & Finance assistance like FDI, SBLC, LC and Insurance. Our direct foot prints in China, UAE, Malesia, Singapore, British Virgin Islands and India.

CHAIRMAN MESSAGE'S

The Helios Group of Companies, started in the year of 2011 as a Electronics and IT Equipment Exporter. Now is today one of Hong Kong's growing rapidly and most promising conglomerates, with a focus on Forex & Commodity Trading, Wealth management, Architecture and Alternate Energy. We at Helios we are proud of our mission of providing consistent value in every single part to customers, employees and society. By implementing stringent quality standards, we aspire to bring a growing number of innovative services to consumers in Hong Kong while building a support system of international repute to our post-services.

We have approximately 700 employees across the global, led by experienced and capable trader team in the Forex and Commodity segments. We support to our customers - who are some of the Investors, leading businesses and enterprise in both Hong Kong and Rest of the World - by leveraging our Services and our customer-support facilities located in Hong Kong.

Since our founding in early 2011, we have been moving forward aggressively on strategically chosen fronts to capitalize on solid growth opportunities, to improve our operating efficiency, to expand our footprint and expand our business portfolio.

To achieve this vision we are working on achieving both organic growth as well as growth by acquisitions, focusing on opportunities in Wealth management, Trading and Alternate Energy. We encourage you to explore our Web site and contact us to explore mutually beneficial, strategic business partnerships that are consistent with our values, mission statement and objectives.

HELIOS GROUPS

OUR VISION

We at Helios are proud of our mission of providing consistent value in every single area to customer, employees and society

To be in top 10 conglomerates in Hong Kong and be a premium global conglomerate with clear vertical business focus

OUR MISSION

To deliver 5x* value (Quality, affordability, Timely, Technology and service delight) to our Clients, employees and society with continuous innovation, commitment and passion.

We support our clients – who are some of the leading business and enterprise in both Hong Kong and Globally

Is an Integrative company that engages in Global Investment banking and management consulting which succours primarily to the Institutional Clients, governments, non-governmental organizations, and not-for-profits. we've built a firm that plays a pivotal role in aiding the clients to be well prepared in making vital decisions, whether to improve their performance substantially or to clinch a business deal. We as a team ardent in travelling along every moment with our clients in their business voyage, with adroitness we also ensure to thrive that our clients realize and act on their most important goals, let it be a crisis situation in rising capital, expansion, or in a M&A

Our services include the provision of assistance in getting Licenses and after sales such as renewals and visa services. The most promising feature that Helios Groups offers, is "One Stop Shop" facility that makes your business establishment process the simplest and the easiest. By offering One Stop Shop facility we save valuable time and precious energies of our clients that ultimately gets them an edge over their competitors.

We offer assistance in getting various types of licenses that include Commercial Licenses, Service/Professional Licenses, Industrial Licenses, E-Commerce Licenses and Offshore Licenses. Similarly, our specialists are also enthusiastic, primed and organized to cope with the challenges that can arise in the process of getting your business started. We are proud that we do our job with the passion for remaining second to none in this competitive business.

Our company office is in an ideal location that is easily located and accessed, it was chosen wisely to be at a stones' throw from Kowloon bay MEGA BOX and only 40 minutes away from Hong Kong International Airport. Thus, we can be reached easily by our clients who are interested in financial assistance and setting up their business in Hong Kong and other part of World.

Our highly skilled and fully motivated teams of expert professionals are ready to guide, assist and advise you. Our user-friendly website with its interactive interface is also here to serve you at any instance. We are looking forward to hearing from you and become your companion in your start-up journey with Hong Kong and globally

What We Do

We succour clients at every level of their organization, in whatever magnitude we can be most helpful, whether as a confidant to the top management or as an investment banker for their capital needs. For every stipulation, we convene a team that is most appropriate and adept. No matter how challenging the task is, we focus on delivering enduring results by equipping our clients to grow and lead within the expected stipulated time. We ensure to put recommendations into practice. Our adepts work along with the client's side by side to help develop workforce skills, improve operational capabilities and apply best practices in their working methodologies.

We constantly update our knowledge and find new and better ways to aid our clients, we also encourage our people to create and demonstrate new tools and capabilities aiming to anticipate our client's future needs, we constantly invest our firm's resources in these efforts. We ensure our Data experts to build and maintain advanced data models that allow our clients to generate insights and make better, faster decisions.

We ensure our turnaround experts work with thorough insights in all the sectors to help set distressed or failing businesses back on a course to long-term financial health.

Our work with clients has always been at the intersection of deep industry knowledge and sizable functional capabilities. This continues today across our 35 sectors and 15 business areas. It is further fortified by the new solutions, capabilities, tools and types of resources we are bringing into each practice area.

New insights and expertise

The depth and breadth of our firm's proficiency is unrivalled. We continue to add up to - date analytics and capabilities for our clients to access the insights that they need every day.

Our Functional Practises:-

- **Management Consulting**
- **Company Formations & Managements**
- **Investment Banking**

Management Consulting

- ❖ Analytics
- ❖ Business Technology
- ❖ Implementation
- ❖ Recovery & Transformation Services
- ❖ Strategy & Corporate Structuring
- ❖ Risk Management

Company Formations & Managements

- ❖ Offshore Incorporation
- ❖ Public Limited Incorporation
- ❖ Private Limited Incorporation
- ❖ Ready Made Company
- ❖ Company Secretarial Services
- ❖ Tax advisory & Compliance
- ❖ Virtual & Ready Made Office
- ❖ Trading Services
- ❖ Banking solutions

Investment Banking

- ❖ M & A (Mergers & Acquisition)
- ❖ Divestitures
- ❖ Project Financing
- ❖ All kind of Bank Guarantee
- ❖ Working Capital
- ❖ Offshore Financing
- ❖ External Commercial Borrowings
- ❖ Trade Financing

How we work in Syndication

Helios Wealth Management and executes a variety of transactions, including equity offerings, debt issuances, and derivative transactions. We offer assistance in the areas of project finance, working capital, offshore finance, acquisition finance, external commercial borrowings (ECBs) and cross-border projects funding. Our expertise spans raising debt financing both in domestic and international markets, with cross-border experience.

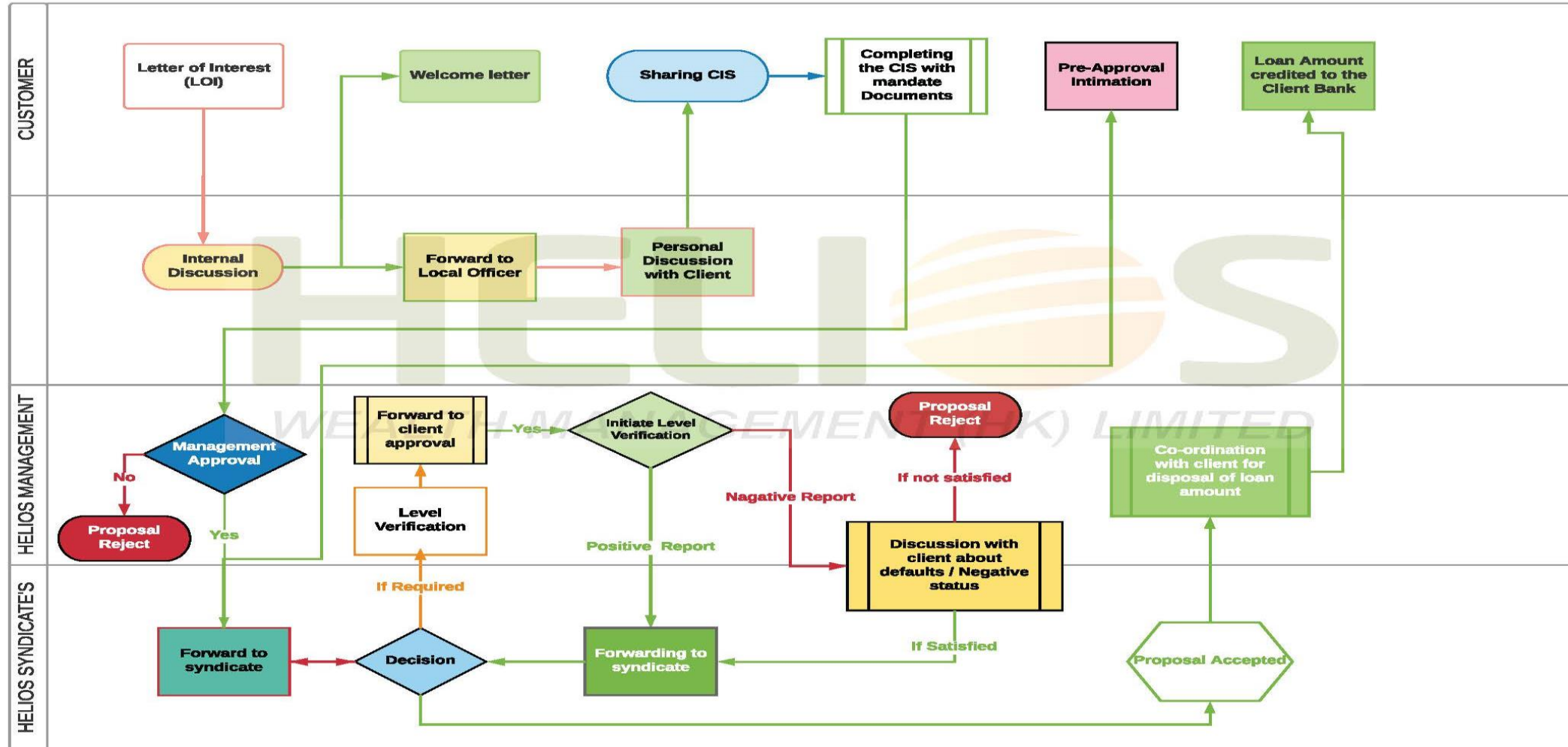
We organise both long-term & short-term finance including project finance for capex, working capital and trade finance with our syndicates.

We offer the following advisory service for rising assistance (debt)

- ❖ Preparation of DPR
- ❖ Business profile creation
- ❖ CMA Report (Credit monitoring Arrangements)
- ❖ CIM (Confidential Information memorandum)
- ❖ NDA (Non Disclosure Agreement)
- ❖ Structure or Restructure debt
- ❖ Identify appropriate products and Syndicate's
- ❖ Application to underwriting assistance
- ❖ Assist to obtain Pre-Sanctions and Sanctions
- ❖ Renewals & Lender Insurance

BUSINESS FLOW CHART

HELIOS WEALTH MANAGEMENT (HK) LIMITED



Pre-Requisite for Financial assistance (debt) Stage-I

Please do submit the following documents that helps us to study, evaluate and prepare for a **Debt syndication advisory model** before suggesting you the right debt product and also to forward your data to the appropriate lender's:

- ❖ Customer approach Helios Via website / email: info@heliosgroups.com
- ❖ Helios Back Office will forward local officer / Emplaned Vendor
- ❖ Company representative will meet client and forward the report to Helios
- ❖ CIS and forms share with clients with Pre-Requisite check list

Pre-Requisite (KYC)

PERSONAL

Synopsis of purpose of loan not exceeding a single sheet

CIS Entity and Personal Form

Applicants have to submit a duly-filled CIS form.

Digitally Signed Know Your Customer (KYC) Forms

Passport-sized photograph of every applicant and co-applicant.

Residence address proof of proprietors / partners / directors, whichever applicable.

Residence address proof of guarantors and security providers.

ENTITY

Shops and Business Establishment certificate / Trust/Partnership deed/ Certificate of Incorporation, whichever applicable.

Self-attested Tax card copy of entity, directors / partners / proprietors,

whichever applicable as well as of guarantors and security providers.

Proof of business continuity: ITR/Trade license / Establishment/Sales Tax certificate.

Memorandum of Association (MOA), Articles of Association (AAO), Power of Attorney, or any other document required by the lender.

Documents are variable on case to case it will be informed timely

Pre-Requisite

FINANCIAL DOCUMENTS

Income Tax Returns of the previous year along with computation of income and copy of acknowledgment.

Profit and Loss Statement and Balance Sheet.

Tax audit reports and Statutory Audit report (up-to-date).

Last year's provisional and sundry creditors and debtors list.

Bank Statements for at least 12 months(up-to-date).

Loan Repayments Statements and Other reports that helps to understand the promoters financial strength.

Financial Projections.

COLLATERAL DOCUMENTS

Photocopies of Title Documents of the Property

Approved Plan

Encumbrance up-to-date

Valuation Reports from an authorized valuator (If any).

All Relevant documents attached to the property that proves the ownership..

Documents are variable on case to case it will be informed timely

Pre-Requisite Stage-II

- ❖ Customer send to Helios as per Pre-requisite with digital format with self undertaking
- ❖ Helios do the internal verification and forward to Syndicate
- ❖ if passed by syndicate Issuing Pre-sanction letter with terms & Conditions
- ❖ Share the proposal of **Due Diligence (Verification)** and additional requirements
- ❖ Customer give an authorisation to do the verification and provide payment advice slip
- ❖ Initiate the Verification as per level (I to V) instructed by syndicate

Due Diligence

- ❖ Helios will do the Due diligence (Verification) with registered Vendor
- ❖ This verification is five levels
- ❖ This due diligence is chargeable based on level (I to V)
- ❖ Due diligence fee 100% conditionally refund
- ❖ Every levels have unique verifications & reports
- ❖ All report are in Rank (1 to 10) format

Due Diligence – Level I

WHO ARE PROPOSED FINANCIAL ASSISTANCE FOR A GOVERNMENT PROJECT AND PROJECT CAPITAL EXPENDITURE EQUAL TO OR BEYOND US\$ 200 MILLION COMES UNDER LEVEL-I VERIFICATION. THIS LEVEL INCLUDE THE FOLLOWING:

- Validation of Government awards
- Direct / Indirect Business Profile
- Legal Issue with financial institution
- Valuation / Net worth
- Security Documents Validation
- Company Credit Rating
- ECB Eligibility under FDI Norms
- CIM, NDA and CMA Report
- Directors / Partners KYC Validation
- Bank Verification

THIS LEVEL-I VERIFICATION FEES – **HK\$ 185,000.00/-**
(HONG KONG DOLLAR ONE HUNDRED EIGHTY FIVE THOUSAND ONLY)

Due Diligence – Level II

WHO ARE PROPOSED FINANCIAL ASSISTANCE FOR A GOVERNMENT PROJECT, GOVT. SUB CONTRACTORS, PUBLIC SERVICE RELATED, INFRASTRUCTURE AND PROJECT CAPITAL EXPENDITURE LESS THEN US\$ 150 MILLION COMES UNDER LEVEL-II VERIFICATION. THIS LEVEL INCLUDE THE FOLLOWING:

- Validation of Govt. awards / Sub Contract
- Direct / Indirect Business Profile
- Legal Issue with financial institution
- Valuation / Net worth
- Security Documents Validation
- Company Credit Rating
- ECB Eligibility under FDI Norms
- CIM, NDA and CMA Report
- Directors / Partners KYC Validation
- Bank Verification

THIS LEVEL-II VERIFICATION FEES – HK\$ 150,000.00/-
(HONG KONG DOLLAR ONE HUNDRED FIFTY THOUSAND ONLY)

Due Diligence – Level III

THIS IS A COMMON VERIFICATION LEVEL FOR EVERY SEGMENTS, AND CAPITAL EXPENDITURE EQUAL TO AND NOT MORE THEN US\$ 75 MILLION COMES UNDER LEVEL- III VERIFICATION. THIS LEVEL INCLUDE THE FOLLOWING:

- Direct / Indirect Business Profile
- Legal Issue with financial institution
- Valuation / Net worth
- Security Documents Validation
- ECB Eligibility under FDI Norms
- CIM, NDA and CMA Report
- Directors / Partners KYC Validation
- Bank Verification

THIS LEVEL-III VERIFICATION FEES – **HK\$ 100,000.00/-**
(HONG KONG DOLLAR ONE HUNDRED THOUSAND ONLY)

Due Diligence – Level IV

THIS IS A COMMON VERIFICATION WHO ARE ALL REFERRED BY HELIOS PAST CLIENT AND CAPITAL EXPENDITURE EQUAL TO AND NOT MORE THEN US\$ 50 MILLION COMES UNDER LEVEL-IV VERIFICATION. THIS LEVEL INCLUDE THE FOLLOWING:

- Business Profile
- Legal Issue with financial institution
- Valuation / Net worth
- Security Documents Validation
- Directors / Partners KYC Validation

THIS LEVEL-IV VERIFICATION FEES – **HK\$ 75,000.00/-**
(HONG KONG DOLLAR SEVENTY FIVE THOUSANDS ONLY)

Due Diligence – Level V

HELIOS PREVIOUS CLIENT WHO ARE WILLING TO TOP-UP OR DIVERSIFYING ADDITIONAL BUSINESS AND CAPITAL EXPENDITURE UP TO US\$ 100 MILLION COMES UNDER LEVEL-V VERIFICATION. THIS LEVEL INCLUDE THE FOLLOWING:

- Business Profile

THIS LEVEL-IV VERIFICATION FEES – **HK\$ 50,000.00/-**
(HONG KONG DOLLAR FIFTY THOUSANDS ONLY)

Due Diligence – Ranking

THE VERIFICATION AGENCY REPORTING TO HELIOS IN RANKING (0-10) BASIS. THE RANKS AS FOLLOW:

RANKING	ACTION BY HELIOS
0 – 2	❖ File Reject with out any consideration
3 – 4	<ul style="list-style-type: none"> ❖ Re-Valuation based on Satisfactory Client feedback ❖ Security required with Lender Insurance ❖ ROI will be hiked based on mortgage with third party
5 – 7	<ul style="list-style-type: none"> ❖ Security required with Lender Insurance ❖ ROI will be hiked based on mortgage with third party
8 – 9	❖ Security required with Lender Insurance
10	<ul style="list-style-type: none"> ❖ Security if required ❖ Lender Insurance

If mortgage shall not be in Banks ROI will be hike 0.5% to 1.50% depending on the institution. All transaction under FDI norms only

RANK 0 - 2

REASON	TO DO
<ul style="list-style-type: none"> ❖ Undisclosed issues with past lender / legal / Statuaries pending ❖ Undisclosed Multiple Diversity of business activity ❖ Expiry of proposed government awards ❖ KYC and other Documentation scam ❖ Bank Verification / Company Ratings ❖ Non eligibility of ECB with Authorised Banks ❖ No Objection Certificate from Bank and private lenders 	<p>FILE REJECT WITH OUT ANY COSIDERATION</p>

RANK 3 - 4

REASON	TO DO
❖ Undisclosed issues with past lender / legal / Statuaries pending	❖ Valid reason from client file will be move to re-valuation
❖ Undisclosed Multiple Diversity of business activity	❖ Lender Insurance and Security must
❖ Bank Verification / Company Ratings	❖ ROI will be hike depends on mortgage with bank or others
❖ Non eligibility of ECB with Authorised Banks	❖ NOC and Self – declaration required

RANK 5 - 7

REASON	TO DO
<ul style="list-style-type: none"> ❖ Undisclosed issues with past lender / legal / Statuaries pending ❖ Undisclosed Multiple Diversity of business activity ❖ Non eligibility of ECB with Authorised Banks 	<ul style="list-style-type: none"> ❖ Valid reason from client file will be move to re-valuation ❖ Lender Insurance and Security must ❖ ROI will be hike depends on mortgage with bank or others ❖ NOC and Self – declaration required

RANK 8 - 9

REASON	TO DO
<ul style="list-style-type: none"> ❖ Undisclosed issues with past lender / legal / Statuaries pending ❖ Undisclosed Multiple Diversity of business activity 	<ul style="list-style-type: none"> ❖ Lender Insurance and Security must ❖ NOC and Self – declaration required

RANK 10

REASON	TO DO
<ul style="list-style-type: none">❖ All conditions are passed❖ Previous satisfied relationship with Helios❖ Strong recommendation by present lender	<ul style="list-style-type: none">❖ Lender Insurance❖ Security if required

Our Team

Department	Location	Email
General Enquiry	HONG KONG	info@heliosgroups.com www.heliosgroups.com
Account		accounts@heliosgroups.com
Company Secretary		lisa@heliosgroups.com
Asian Head	DUBAI, UAE	Jason@heliosgroups.com
CEO		tkp@heliosgroups.com
Operational Head	INDIA	dba.naresh@heliosgroups.com

Our Foot Prints



THANKING YOU